

APR / 1976 1 15 PM

INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE OF ASSIGNMENT

WHEREAS, UNITED STATES RAILWAY LEASING COMPANY (herein called the "Company") has heretofore executed and delivered to CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (herein called the "Trustee"), as Trustee under Equipment Trust Agreement dated as of March 15, 1972, as amended by Supplemental Agreement dated as of December 31, 1975, (together called the "Trust Agreement") by and among the Trustee, the Company, UNITED STATES RAILWAY EQUIPMENT CO. and U.S. RAILWAY MFG. CO., that certain Assignment of Lease and Agreement (herein called the "Assignment") dated as of December 31, 1975, wherein and whereby, among other things, the Company assigned to the Trustee all of the Company's right, title and interest, as lessor, under that certain Lease Agreement dated February 1, 1972 (herein called "Lease"), between the Company, as lessor, and Evans Products Company, as lessee, covering 103 units of railroad equipment (herein called "Leased Equipment") therein described; which said Lease has heretofore been filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act, as Recordation No. 6547; and

WHEREAS, the Assignment was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act as Recordation No. 6550-A; and

WHEREAS, the Leased Equipment includes the following (herein called the "Subject Equipment"), to-wit:

One (1) 52' 5", 70-ton RBL box car,
bearing car reporting marks USLX 10697.

WHEREAS, the Trustee desires to release from the lien of the Assignment, any and all rights under the Lease insofar as the same pertains to the Subject Equipment.

NOW, THEREFORE, in consideration of the premises and for other good and valuable considerations, and pursuant to the provisions of the second paragraph of Section 3 of the Assignment and Section 4.06 of the aforementioned Trust Agreement, the Trustee hereby releases and reassigns to the

Company, the Assignment insofar as the same pertains to the Subject Equipment and the Lease thereof, but not otherwise.

IN WITNESS WHEREOF, CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Trustee as aforesaid, has caused this instrument to be executed by its corporate officers thereunto duly authorized as of the 31st day of December, 1975.

CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY OF
CHICAGO, as Trustee

By: Donald W. Alf
Vice President

ATTEST: Ronnie J. Hard
Trust Officer

STATE OF ILLINOIS)
) SS.
COUNTY OF C O O K)

On this 22nd day of March, 1976,
before me personally appeared _____
and DENNIS R. HARRIS, to me personally known,
who, being by me duly sworn, say that they are a _____
and _____ Trust Offi-
cer of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY
OF CHICAGO, that one of the seals affixed to the foregoing
instrument is the corporate seal of said corporation, that
said instrument was signed and sealed on behalf of said cor-
poration by authority of its Board of Directors, and they
acknowledged that the execution of the foregoing instrument
was the free act and deed of said corporation.

J. P. Har
Notary Public
J. S. DONOVAN
My Commission Expires:
April 26, 1976